

Kalido® Data Governance Workshops

Like any business process, successful data governance requires coordination across the organization, work practices and technology. To help you get your data governance program up and running, Kalido Professional Services offers three interactive workshops.

Starting the Data Governance Journey

Many organizations inherently know that business value is created on a foundation of trusted information and have created data governance programs in response. But many struggle with how to start, sustain and measure their efforts. Kalido offers a series of workshops – built on years of experience enabling enterprises of all sizes across industries on the business process of information management – that guide organizations getting started on their data governance journey and begin to demonstrate real business value.

Data Governance Services Workshops

Policy Development Workshop

The Policy Development Workshop is designed to familiarize your team with the functional aspects of the Kalido Data Governance Director. In this four-day engagement your team will use a series of hands-on exercises to ensure that this core team is able to:

- Define roles, permissions and responsibilities
- Create organizational scope(s)
- Build new, or edit existing, Data Governance Director initiatives
- Log data issues
- Enter artifacts into the Unified Business Model
- Structure a process data governance policy
- Author and edit policy content
- Include business rules in data policies

- Approve and monitor agreement to a defined policy
- Publish models and policies to their respective libraries

Outcome: The team working directly with Kalido Data Governance Director will be able to immediately begin working with the product to define and operationalize your data policies.

Rules Definition Workshop

This three-day engagement is designed to assess progress in the development of Unified Business Model and process data policy artifacts, including business rules. Process and initiative “course corrections” will be made if necessary to ensure maximum efficiency in the execution of the core data governance business processes. Following the assessment, the team will be led on a series of hands-on exercises to create logical and technical rules.

Outcome: Appropriate members of the data governance implementation team will be familiar with the Logical Rule expression builder and will understand how to register Technical Rules.

Rule Assessment and Monitoring Workshop

Upon completion of creating logical rules and registering the technical rules, this final three-day workshop will enable your Kalido Data Governance Director team to:

- Assess the current state of the policy
- Determine the level of policy completeness
- Review rule state and structure
- Review, approve and publish the completed policy

- Define compliance metrics
- Produce compliance metrics, if systemically possible
- Import metrics, if available, to Kalido Data Governance Director compliance dashboards

Outcome: A completed data policy-driven data governance program on as many policies as you defined at the start of the workshop cycle.

About Kalido

Kalido is the leading provider of agile information management software. Kalido enables companies to manage data as a shared enterprise asset by supporting the business process of data management. Kalido software has been deployed at more than 300 locations in over 100 countries, including 20 percent of the world's most profitable companies as determined by Fortune Magazine.

To learn more about Kalido's solutions, please visit <http://www.kalido.com>.

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